**Market Notice**

**Date: 18 November 2009**

**Subject:** Capital Redemption

***(*The Thekwini Fund 5 (Proprietary) Limited and The Thekwini Fund 6 (Proprietary) Limited*)***

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In accordance with the provisions of **The Thekwini Fund (Proprietary) Limited – THE5A1 & THE6A1** Notes,the Issuer hereby notifies the Noteholders of the Partial Capital Redemption. The redemption of the Notes will be effected on 23 November 2009.

**Capital Redemption Amount Amount in Issue after Capital Redemption**

  **THE5A1** R   63,526,058.00 R 383,812,861.00

 **THE6A1**  R 20,173,645.00 R 279,826,355.00

Charmaine Petersen JSE (011) 520 7783

Kgalalelo Rakate JSE (011) 520 7792

Diboko Ledwaba JSE (011) 520 7222